

SBA To Provide Economic Injury Disaster Loans For Coronavirus Related Economic Disruptions



U.S. Small Business
Administration

What is an EIDL Loan

EIDL (Economic Injury Disaster Loan):

Direct SBA working capital loans to assist small business concerns, small agricultural cooperatives, small businesses engaged in aquaculture, in order to meet their ordinary and necessary financial obligations that cannot be met as a direct result of the disaster. **These loans are intended to assist through the disaster recovery period.**

Economic Injury Loan Amount:

The legislative limit of \$2,000,000 on disaster business loans applies to EIDLs. The limit applies to the total of all direct physical and economic injury disaster loans approved to any one borrower and its affiliates for any one disaster.



Administrator Jovita Carranza

SBA's Disaster Declaration Makes Loans Available Due to the Coronavirus (COVID-19)

The U.S. Small Business Administration (SBA) is offering designated states and territories low-interest federal disaster loans for working capital to small businesses suffering substantial economic injury as a result of the Coronavirus (COVID-19).

Upon a request received from a state's or territory's Governor, **SBA will issue under its own authority**, as provided by the Coronavirus Preparedness and Response Supplement Appropriations Act that was recently signed by the President, an Economic Injury Disaster Loan declaration.

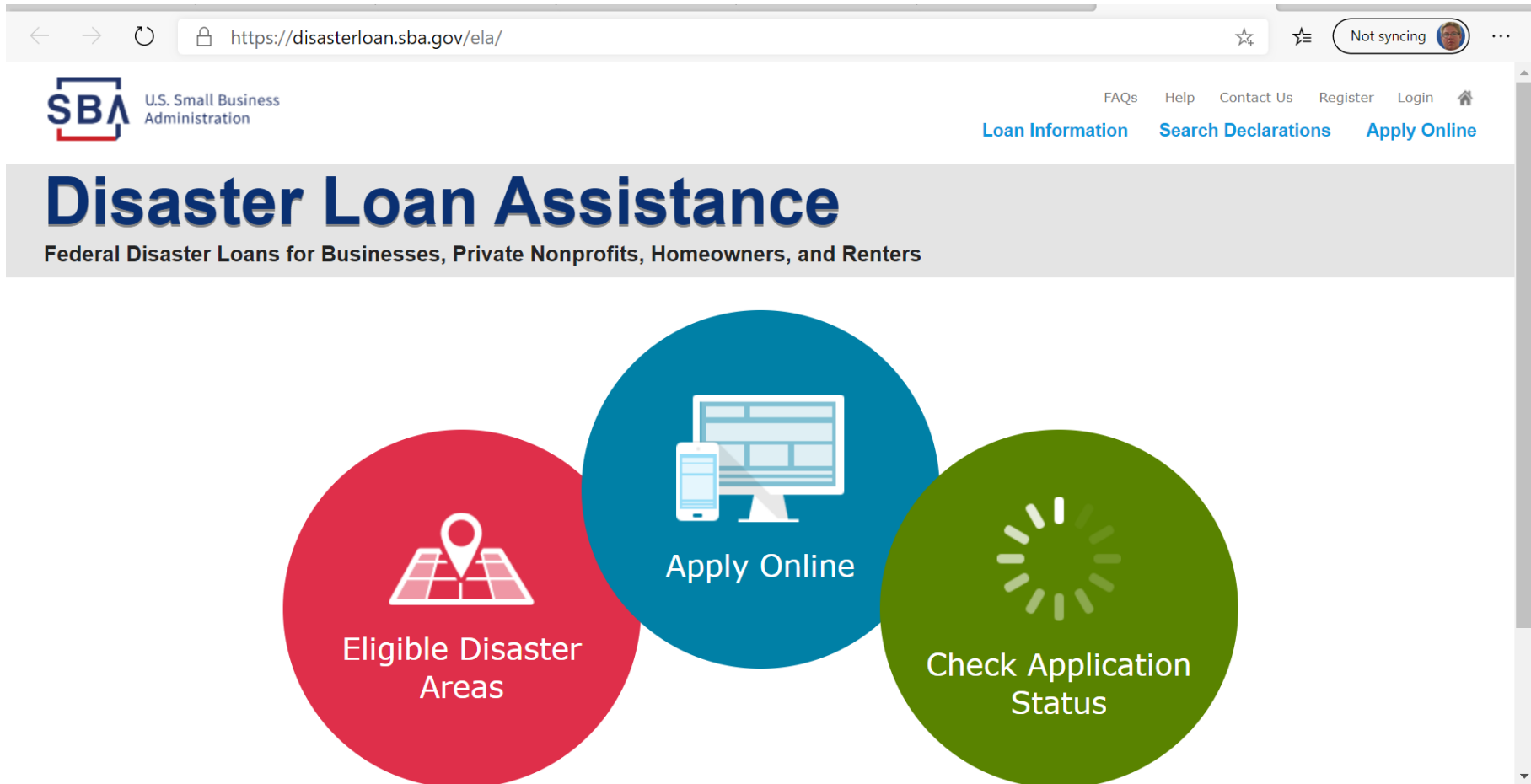


Administrator Jovita Carranza

Agency Declaration vs. Presidential Declaration

- The COVID-19 Disaster Declaration is an Agency (SBA) Declaration
 - The President declared a National Emergency, NOT a National Disaster Declaration. As a result, the disaster became an Agency Declaration that was requested through individual state Governors Offices and the approval for the disaster declaration was made through SBA's Administrator on a state by state basis.
 - Effective 3/18/20, final approval of the statewide declaration has not been received and 30 counties within Montana are currently listed as eligible.
- What does this mean?
 - SBA's Express Disaster Bridge Pilot Loan program DOES NOT apply to this disaster as it is ONLY for Presidential Declarations.
 - Eligible businesses can now apply for SBA Direct Economic Injury Disaster Loans <https://disasterloan.sba.gov/ela/>

<https://disasterloan.sba.gov/ela>



The screenshot shows the SBA Disaster Loan Assistance website. The browser address bar displays the URL <https://disasterloan.sba.gov/ela/>. The SBA logo and "U.S. Small Business Administration" are in the top left. Navigation links for "Loan Information", "Search Declarations", and "Apply Online" are in the top right. The main heading is "Disaster Loan Assistance" with the subtitle "Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters". Below this are three large colored circles: a red circle with a location pin icon labeled "Eligible Disaster Areas", a blue circle with a computer and smartphone icon labeled "Apply Online", and a green circle with a loading spinner icon labeled "Check Application Status".

← → ↻ 🔒 <https://disasterloan.sba.gov/ela/> ☆ ⌵ Not syncing


SBA U.S. Small Business Administration

FAQs Help Contact Us Register Login


[Loan Information](#) [Search Declarations](#) [Apply Online](#)

Disaster Loan Assistance


Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters



Eligible Disaster Areas



Apply Online



Check Application Status

SBA's Economic Injury Disaster Loan Basics

What businesses are eligible to apply?

SBA's Economic Injury Disaster Loans (or working capital loans) are available to small businesses, small agricultural cooperatives (NOT ag producers), small aquaculture businesses and most private non-profit organizations

This includes:

- Businesses directly affected by the disaster
- Businesses that offer services directly related to the businesses in the declaration
- Other businesses indirectly related the industry that are likely to be harmed by losses in their community
(Example: Manufacturer of widgets may be eligible as well as the wholesaler and retailer of the product.)

Ineligible Entities

What are some of the businesses that are ineligible for an Economic Injury Disaster Loan?

- Agricultural Enterprises -If the primary activity of the business (including its affiliates) is as defined in Section 18(b)(1) of the Small Business Act **(which means if you feed it or water it)**, neither the business nor its affiliates are eligible for EIDL assistance.
- Religious Organizations
- Charitable Organizations
- Gambling Concerns (Ex: Concerns that derive more than 1/3 of their annual gross revenue from legal gambling activities)
- Casinos & Racetracks (Ex: Businesses whose purpose for being is gambling (e.g., casinos, racetracks, poker parlors, etc.) are not eligible for EIDL assistance regardless of 1/3 criteria above.

SBA's Economic Injury Disaster Loan Basics

What is the criteria for a loan approval?

Credit History-Applicants must have a credit history acceptable to SBA.

Repayment –SBA must determine that the applicant business has the ability to repay the SBA loan.

Eligibility- The applicant business must be physically located in a declared county and suffered working capital losses due to the declared disaster, not due to a downturn in the economy or other reasons.

Credit Elsewhere/Personal Resources Test – Applicable. If the borrower has excess liquid assets this will be looked at closely to determine eligibility



Guide to Liquid Asset Test – Excess Personal Resources

When the total financing package (i.e., any SBA loans and any other financing, including loans from any other source, requested by the Applicant business at or about the same time, as defined in Loan Program Requirements (see § 120.10)):

1) Is \$350,000 or less, each 20 percent owner of the Applicant must inject any liquid assets that are in excess of 2x the total financing package, or \$500,000, whichever is greater;

2) Is between \$350,001 and \$1,000,000, each 20 percent owner of the Applicant must inject any liquid assets that are in excess of 1 1/2X the total financing package, or \$1,000,000, whichever is greater;

3) Exceeds \$1,000,000, each 20 percent owner of the Applicant must inject any liquid assets that are in excess of 1X the total financing package, or \$2,500,000, whichever is greater.

(c) “liquid assets” means cash or cash equivalents, including savings accounts, CDs, stocks, bonds, or other similar assets. Equity in real estate holdings, the cash value of life insurance policies, and other fixed assets are not to be considered liquid assets. In addition, the liquid assets of any 20 percent owner who is an individual include the liquid assets of the owner’s spouse and any minor children.

SBA's Economic Injury Disaster Loan Terms

How much can I borrow?

Eligible entities may qualify for loans up to \$2 million.

The interest rates for this disaster are 3.75 percent for small businesses and 2.75 percent for nonprofit organizations with terms up to 30 years.

Eligibility for these working capital loans are based on the size (must be a small business) and type of business and its financial resources.

How can I use the loan funds?

These working capital loans may be used to pay fixed debts, payroll, accounts payable, and other bills that could have been paid had the disaster not occurred. The loans are not intended to replace lost sales or profits or for expansion. *****Can be used to refinance SHORT-TERM working capital loans.**

Economic Injury Disaster Loan Terms



What are the collateral requirements?

- Economic Injury Disaster Loans over \$25,000 require collateral.
- SBA takes real estate as collateral when it is available.
- **SBA will not decline a loan for lack of collateral, but requires borrowers to pledge what is available.**

SBA's Working Capital Loans are Different from Other SBA Loans

SBA's Economic Injury Disaster Loan (EIDLs) funds come directly from the U.S. Treasury.

Applicants do not go through a bank to apply. Instead apply directly to SBA's Disaster Assistance Program at: <https://disasterloan.sba.gov/ela/>

- Lenders are encouraged to assist their clients when at all possible

There is no cost to apply.

There is no obligation to take the loan if offered.

The maximum unsecured loan amount is \$25,000.

Applicants can have an existing SBA Disaster Loan and still qualify for an EIDL for this disaster, but the loans cannot be consolidated.

What Can Lenders Do NOW?

- The Disaster Loan Application Process will take a minimum of 3 weeks
 - Clients may/will have immediate working capital needs
 - Bridge loans are eligible for refinance – any short-term working capital debt (i.e. RLOC 12 months or less)
- Consider conventional/7a/504 loans as an option
- Lenders have unilateral authority to provide immediate payment relief on existing SBA loans (i.e. deferments up to 6 months without SBA approval)
- Utilize SBA Resource Partners to refer your customers to for assistance (SBDC, SCORE, WBC, VBOC)

7a Deferment Options without SBA prior approval

SOP 50 57 2

Loans Not Sold on the Secondary Market

up to 6 months

Loans Sold on the Secondary Market

One time up to 90 days

EIDL Basic Filing Requirements

- Completed SBA loan application (SBA Form 5).
- Tax Information Authorization (IRS Form 4506T) for the applicant, principals and affiliates.
- Complete copies of the most recent Federal Income Tax Return.
- Schedule of Liabilities (SBA Form 2202).
- Personal Financial Statement (SBA Form 413).

Other Information may also be requested.

Although a paper application and forms are acceptable, filing electronically is easier, faster and more accurate.

U.S. Small Business Administration
DISASTER BUSINESS LOAN APPLICATION
 FOR SBA INTERNAL USE ONLY

Physical Declaration Number: _____ Date Received: _____ Location: _____ By: _____
 Economic Injury Declaration Number: _____ Filing Deadline Date: _____
 FEMA Registration Number: _____ SBA Application Number: _____

1. ARE YOU APPLYING FOR:
☐ Physical Damage -- Indicate type of damage: ☐ Real Property ☐ Business Contents
☐ Economic Injury (EIDL) ☐ Military Reservist EIDL (MREIDL) (completes no filing)
 * Name of Essential Employee: _____
 * Employee's Social Security Number: _____

PLEASE PROVIDE ALL INFORMATION OR DOCUMENTATION REQUESTED IN THE ATTACHED FILING REQUIREMENTS.
 For information of filers, this application is for general use and completed applications to:
 U.S. Small Business Administration, Processing and Disbursement Center, 14325 Kingsport Road, Fort Worth, Texas 76155

2. ORGANIZATION TYPE *Sole Proprietors should complete form SC
☐ Partnership ☐ Limited Partnership ☐ Limited Liability Entity
☐ Corporation ☐ Nonprofit Organization ☐ Trust ☐ Other: _____

3. APPLICANT'S LEGAL NAME _____ **4. FEDERAL E.I.N. (if applicable)** _____

5. TRADE NAME (if different from legal name) _____ **6. BUSINESS PHONE NUMBER (including area code)** _____

7. MAILING ADDRESS ☐ Business ☐ Home ☐ Temp ☐ Other
 Number, Street, and/or Post Office Box: _____ City: _____ State: _____ Zip: _____

8. DAMAGED PROPERTY ADDRESS(ES) (if you need more space, attach additional sheets) ☐ Same as mailing address ☐ Owned ☐ Leased
 Number and Street Name: _____ City: _____ State: _____ Zip: _____

9. PROVIDE THE NAME(S) OF THE INDIVIDUAL(S) TO CONTACT FOR:
 Loss Verification Inspection: Name: _____ Telephone Number: _____
 Information necessary to process the Application: Name: _____ Telephone Number: _____

10. ALTERNATE WAY TO CONTACT YOU
☐ Cell Number ☐ E-mail
☐ Fax Number ☐ Other: _____

11. BUSINESS ACTIVITY: _____ **12. NUMBER OF EMPLOYEES (pre-disaster):** _____

13. DATE BUSINESS ESTABLISHED: _____ **14. CURRENT MANAGEMENT SINCE:** _____

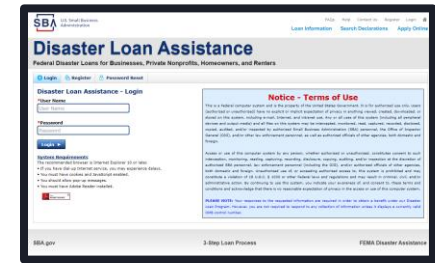
15. AMOUNT OF ESTIMATED LOSS: ☐ Real Estate ☐ Machinery & Equipment ☐ Inventory ☐ Leasehold Improvements
 (If you need more space, attach additional sheets.) Coverage Type: _____

16. INSURANCE COVERAGE (IF ANY)
 Name of Insurance Company and Agent: _____ Coverage Type: _____
 Phone Number of Insurance Agent: _____ Policy Number: _____

Additional Filing Requirements

Other information that may be requested:

- Complete copy, including all schedules, of the most recent Federal income tax return for principals, general partners or managing member, and affiliates (see filing requirements for more information).
- If the most recent Federal income tax return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year .
- A current year-to-date profit-and-loss statement .
- Additional Filing Requirements (SBA Form 1368) providing monthly sales figures. **(This is especially important for Economic Injury Disaster Loans.)**





How to Apply

SBA's Customer Service Representatives are ready to serve.

- Applicants may apply online using the Electronic Loan Application (ELA) via SBA's secure website at <https://disasterloan.sba.gov/ela>.
- Paper loan applications can be downloaded from www.sba.gov/disaster. Completed applications should be mailed to: U.S. Small Business Administration, Processing and Disbursement Center, 14925 Kingsport Road, Fort Worth, TX 76155.
- Disaster loan information and application forms may also be obtained by calling the SBA's Customer Service Center at 800-659-2955 (800-877-8339 for the deaf and hard-of-hearing) or by sending an email to disastercustomerservice@sba.gov.

Assistance From SBA Partners

Free assistance with reconstructing financial records, preparing financial statements and submitting the loan application is available from any of SBA's partners: Small Business Development Centers (SBDCs), SCORE, Women's Business Centers (WBC), and Veteran's Business Outreach Centers.

For the nearest office, visit: <https://www.sba.gov/local-assistance>

Submit Your Application As Soon As Possible

Recheck the filing requirements to ensure that all the needed information is submitted.

The biggest reason for delays in processing is due to missing information. Make sure to complete all filing requirements before submitting the application and forms.

If more funds are needed, applicants can submit supporting documents and a request for an increase. If less funds are needed, applicants can request a reduction in the loan amount.

If the loan request is denied, the applicant will be given up to six months in which to provide new information and submit a written request for reconsideration.

Filing Requirements

Electronic Loan Application (Form 5)

Electronic Loan Application (Form 5C) Sole Proprietorship Only

Tax Authorization (Form 4506-T) 20% Owners/GP/50% Affiliate

Most recent Business Tax Return

Personal Financial Statement (Form 413) 20% Owners/GP

Schedule of Liabilities (Form 2202)

Register



[FAQs](#) [Help](#) [Contact Us](#) [Register](#) [Login](#)

[Loan Information](#) [Search Declarations](#) [Apply Online](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

[Login](#) [Register](#) [Password Reset](#)

Disaster Loan Assistance - Login

*User Name

*Password

Login ▶

System Requirements

The recommended browser is Internet Explorer 10 or later.

- If you have dial-up Internet service, you may experience delays.
- You must have cookies and JavaScript enabled.
- You should allow pop-up messages.
- You must have Adobe Reader installed.



Notice - Terms of Use

This is a Federal computer system and is the property of the United States Government. It is for authorized use only. Users (authorized or unauthorized) have no explicit or implicit expectation of privacy in anything viewed, created, downloaded, or stored on this system, including e-mail, Internet, and intranet use. Any or all uses of this system (including all peripheral devices and output media) and all files on this system may be intercepted, monitored, read, captured, recorded, disclosed, copied, audited, and/or inspected by authorized Small Business Administration (SBA) personnel, the Office of Inspector General (OIG), and/or other law enforcement personnel, as well as authorized officials of other agencies, both domestic and foreign.

Access or use of this computer system by any person, whether authorized or unauthorized, constitutes consent to such interception, monitoring, reading, capturing, recording, disclosure, copying, auditing, and/or inspection at the discretion of authorized SBA personnel, law enforcement personnel (including the OIG), and/or authorized officials of other agencies, both domestic and foreign. Unauthorized use of, or exceeding authorized access to, this system is prohibited and may constitute a violation of 18 U.S.C. § 1030 or other Federal laws and regulations and may result in criminal, civil, and/or administrative action. By continuing to use this system, you indicate your awareness of, and consent to, these terms and conditions and acknowledge that there is no reasonable expectation of privacy in the access or use of this computer system.

PLEASE NOTE: Your responses to the requested information are required in order to obtain a benefit under our Disaster Loan Program. However, you are not required to respond to any collection of information unless it displays a currently valid OMB control number.

From this page you can:

1) Begin a new application by clicking on Register

2) Return to complete a started application by inputting a user name and password

Complete Registration Information

SBA U.S. Small Business Administration

[FAQ](#) [Help](#) [Contact Us](#) [Register](#) [Login](#) <#>

[Loan Information](#) [Search Declarations](#) [Apply Online](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

User Registration (Part 1 of 2)

The registration information that you provide will be used to verify your identity and for future logins. Please ensure that this information is accurate and correct.

WARNING - For your security, navigating away from either of the registration pages before the registration process is completed will clear out any information entered. To ensure your registration is successful, complete part 1 and part 2 of the registration process completely.

Personal Information

*First Name *Last Name Suffix
*Social Security Number *Date of Birth

Primary Address (Prior to the Disaster)

*Address Line 1
*Address Line 2
*City *State *Zip Code County
Email Address Re-enter Email Address ☒ Receive status notifications by email

As an additional security measure, we will be sending a separate pass code to your phone or email which you will need to log in to the disaster loan application once you complete the registration process. You must have access to your phone or email to receive your pass code to login.

*Primary Phone Number Alternate Phone Number

☒ I acknowledge and understand that third parties are providing information or services to the U.S. Small Business Administration in order for the U.S. Small Business Administration to authenticate my identity. I agree to hold harmless said third parties and indemnify said third parties from any and all liability resulting from my use of the authentication services.

On page 1 of the registration, pay close attention to the sections with an * these sections must be completed. It is important that a good email address and cell

WARNING - For your security, navigating away from either of the registration pages before the registration process is completed will clear out any information entered. To ensure your registration is successful, complete part 1 and part 2 of the registration process completely.

User Data

*User Name
(Must be at least 6 characters)

*Password
(Must be at least 8 characters and must contain at least three of the following items: one uppercase letter, one lowercase letter, one number, one special character from this list: !@#%&'*()_+-=<[{}]|:~";<./?)

*Confirm Password
Your passwords must match

*Security Question 1
*Security Question 2
*Security Question 3

Please type the text appearing in the image below:
Note: If you cannot view the image for any reason, please click on the speaker icon to hear the code.
Then enter the code in the box below.

*Enter Code

To advance to the next page, go next

On page 2 of the registration you will create your unique user-name and password. When creating your security questions, make sure to use information you won't likely forget. If your password ever requires a reset, you would need this information

Business Type



[FAQs](#) [Help](#) [Contact Us](#) [My Account](#) [Logout](#)

[Loan Information](#) [Search Declarations](#) [Apply Online](#) [Message Center](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application

Save

Business Losses

*Please select the type of organization that best describes your business.

- ☐ Sole-Proprietor (including individuals with income properties)
- ☐ Corporation
- ☐ Partnership
- ☐ Private Non-Profit Organization (e.g. religious, charitable, community organizations)
- ☐ Limited Partnership
- ☐ Trust
- ☒ Limited Liability Entity (LLC, LLP, etc.)

*Are you applying for: (check all that apply)

- ☐ Real Property (including Leasehold Improvements)
- ☐ Business Contents (Machinery & Equipment, Furniture & Fixtures, and Other Business Assets, i.e. Inventory)
- ☒ Economic Injury (EIDL)
- ☐ Military Reservist Economic Injury (MREIDL)

If you log out or close your browser now you will need to restart your application.

Previous

Next

SBA Form 5 would be completed by:

- Corporations
- Partnership
- Private Non-Profit Organizations
- Limited Partnership
- Trust
- Limited Liability Entity

SBA Form 5C would be completed by:
Sole Proprietorship

Once you make your selection the system will automatically direct you to the form.

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Select State /County / Disaster Declaration

Use the drop-down box and select the State and County where the loss has happened

SBA U.S. Small Business Administration

[Loan Information](#) [Search Declarations](#) [Apply Online](#) [Message Center](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application **Progress** [Save](#)

Declaration Selection

Please enter the State and County of the property damaged by the disaster.

*State: *County:

If you log out or close your browser now you will need to restart your application.

[Previous](#) [Next](#)

SBA.gov 3-Step Loan Process FEMA Disaster Assistance

Select the disaster declaration

SBA U.S. Small Business Administration

[Loan Information](#) [Search Declarations](#) [Apply Online](#) [Message Center](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application **Progress** [Save](#)

Declaration Selection


Please enter the State and County of the property damaged by the disaster.


*State: *County:

* Select the Disaster that affected you.

Select	Disaster Name	Disaster Description	State	Disaster Date	Filing Deadline
<input type="radio"/>	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	2020 AGENCY DISASTER IN VIRGINIA GEO - 1.50	VA	1/30/2020	10/27/2020
<input checked="" type="radio"/>	2020 PRES IA DISASTER IN VIRGINIA GEO - 1.25	2020 PRES IA DISASTER IN VIRGINIA GEO - 1.25	VA	1/28/2020	10/27/2020
<input type="radio"/>	ALICE DCMS 2.0 SF LV PRES IA DISASTER	Alice DCMS 2.0 SF LV PRES IA Disaster	VA	11/1/2019	8/10/2020
<input type="radio"/>	NEW DCMS 2.0 PRES IA	NEW DCMS 2.0 PRES IA DISASTER AND TERN/IA	VA	8/10/2019	8/10/2020

Complete Certifications

 U.S. Small Business Administration

FAQs Help Contact Us My Account Logout 

Loan Information Search Declarations Apply Online Message Center

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Progress Save

Certification as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

WARNING: Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

☒ I Certify

If you log out or close your browser now you will need to restart your application.

Previous


Next


SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Read and Electronically Agree to the Certification of Truthful Information and the Executive Orders Document.

 U.S. Small Business Administration

FAQs Help Contact Us My Account Logout 

Loan Information Search Declarations Apply Online Message Center

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application Progress

STATEMENTS REQUIRED BY LAWS AND EXECUTIVE ORDERS

To comply with legislation passed by the Congress and Executive Orders issued by the President, Federal executive agencies, including the Small Business Administration (SBA), must notify you of certain information. You can find the regulations and policies implementing these laws and Executive Orders in Title 13, Code of Federal Regulations (CFR), Chapter 1, or our Standard Operating Procedures (SOPs). In order to provide the required notices the following is a brief summary of the various laws and Executive Orders that affect SBA's Disaster Loan Programs. A glossary of terms can be found at [Disasterloan.sba.gov](https://disasterloan.sba.gov).

FREEDOM OF INFORMATION ACT (5 U.S.C. § 552)

This law provides, with some exceptions, that we must make records or portions of records contained in our files available to persons requesting them. This generally includes aggregate statistical information on our disaster loan programs and other information such as names of borrowers (and their officers, directors, stockholders or partners), loan amounts at maturity, the collateral pledged, and the general purpose of loans. We do not routinely make available to third parties your proprietary data without first notifying you, required by Executive Order 12600, or information that would cause competitive harm or constitute a clearly unwarranted invasion of personal privacy.

Freedom of Information Act (FOIA) requests must describe the specific records you want. For information about the FOIA, contact the Chief, FOI/PA Office, 409 3rd Street, SW, Suite 5900, Washington, DC 20416, or by email at foia@sba.gov.

PRIVACY ACT (5 U.S.C. § 552a)

Anyone can request to see or get copies of any personal information that we have in your file. Any personal information in your file that is retrieved by individual identifiers, such as name or social security number is protected by the Privacy Act, which means requests for information about you may be denied unless we have your written permission to release the information to the requestor or unless the information is subject to disclosure under the Freedom of Information Act. The Agreements and Certifications section of this form contains written permission for us to disclose the information resulting from this collection to state, local or private disaster relief services.

The Privacy Act authorizes SBA to make certain "routine uses" of information protected by that Act. One such routine use for SBA's loan system of records is that when this information indicates a violation or potential violation of law, whether civil, criminal, or administrative in nature, SBA may refer it to the appropriate agency, whether Federal, State, local or foreign, charged with responsibility for or otherwise involved in investigation, prosecution, enforcement or prevention of such violations. Another routine use of personal information is to assist in obtaining credit bureau reports, on the Disaster Loan Applicants and guarantors for purposes of originating, servicing, and liquidating Disaster loans. See, 69 F.R. 38598, 58617 (as amended from time to time) for additional background and other routine uses.

Under the provisions of the Privacy Act, you are not required to provide social security numbers. (But see the information under Debt Collection Act below) We use social security numbers to distinguish between people with a similar or the same name for credit decisions and for debt collection purposes. Failure to provide this number may not affect any right, benefit or privilege to which you are entitled by law, but having the number makes it easier for us to more accurately identify to whom adverse credit information applies and to keep accurate loan records.

Note: Any person concerned with the collection, use and disclosure of information, under the Privacy Act may contact the Chief, FOI/PA Office, 409 3rd Street, SW, Suite 5900, Washington, DC 20416 or by e-mail at foia@sba.gov for information about the Agency's procedures relating to the Privacy Act and the Freedom of Information Act.

DEBT COLLECTION ACT OF 1982; DEFICIT REDUCTION ACT OF 1984; DEBT COLLECTION IMPROVEMENT ACT OF 1996 & other titles (31 U.S.C. 3701 et seq.)

These laws require us to aggressively collect any delinquent loan payments and to require you to give your taxpayer identification number to us when you apply for a loan. If you receive a loan and do not make payments when they become due, we may take one or more of the following actions (this list may not be exhaustive):

- *Report the delinquency to credit reporting bureaus.
- *Offset your income tax refunds or other amounts due to you from the Federal Government.
- *Refer the account to a private collection agency or other agency operating a debt collection center.
- *Suspend or debar you from doing business with the Federal Government.
- *Refer your loan to the Department of Justice.
- *Foreclose on collateral or take other actions permitted in the loan instruments.

☒ I have read the Statements Required by Laws and Executive Orders.

Print


If you log out or close your browser now you will need to restart your application.

Previous

Next

OMB Control No. 3245-0017
Exp. 09/31/2011

Start Application – Form 5



U.S. Small Business
Administration

FAQsHelpContact UsMy AccountLogout

Loan InformationSearch DeclarationsApply OnlineMessage Center

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate [document delivery options](#) are available if needed.

Complete the **Disaster Business Loan Application** (SBA Form 5).

Disaster Business Loan Application

Start

Complete, sign and date each **Personal Financial Statement** (SBA Form 413) shown below.

Personal Financial Statement

Complete preceding section(s) first.

Complete each **Schedule of Liabilities** (SBA Form 2202) shown below.

Schedule of Liabilities

Complete preceding section(s) first.

Complete each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below.

Request for Transcript of Tax Return

Complete preceding section(s) first.

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

Applicant Business Federal Tax Return

Complete preceding section(s) first.

Read and accept the Truthful Information Certification.

Truthful Information Certification

Complete preceding section(s) first.

Submit Application and Supporting Documents.

Submit Application

Complete preceding section(s) first.

ADDITIONAL INFORMATION MAY BE NECESSARY TO PROCESS YOUR APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST.

Complete copy, including all schedules, of the most recent Federal income tax return for each principal owning 20 percent or more, each general partner or managing member, and each affiliate when any owner has more than a 50 percent ownership in the affiliate business. Affiliates include, but are not limited to, business parents, subsidiaries, and/or other businesses with common ownership or management

If the most recent Federal income tax return has not been filed, a year-end profit-and-loss statement and balance sheet for that tax year

A current year-to-date profit-and-loss statement

Additional Filing Requirements (SBA Form 1368) providing monthly sales figures form will generally be required when requesting an increase in the amount of economic injury.

Previous

OMB Control No. 3248-0017
Exp. 08/31/2021

This business type for this example is an LLC.

This page provides information on all the filing requirements necessary to have a successfully completed application.

To begin depress
START

Form 5 – Page 1

Fill in the information on this page as necessary, items with a red * are mandatory field and you will not be able to advance to NEXT until these sections are completed.


Disaster Loan Application #2000003701 Progress		Save
SBA Form 5 – Page 1 of 3		
If you know your 9 digit FEMA Registration Number, please enter it here: <input type="text"/>		
1 ARE YOU APPLYING FOR:		
<input type="checkbox"/> Physical Damage -- Indicate type of damage <input type="checkbox"/> Real Property <input type="checkbox"/> Business Contents <input checked="" type="checkbox"/> Economic Injury (EIDL)		<input type="checkbox"/> Military Reservist EIDL (MREIDL) Name of Essential Employee <input type="text"/> Employee's Social Security Number <input type="text"/>
2 ORGANIZATION TYPE *Sole Proprietors should complete form 5C		
<input type="radio"/> Partnership <input type="radio"/> Limited Partnership <input checked="" type="radio"/> Limited Liability Entity <input type="radio"/> Other <input type="text"/> <input type="radio"/> Corporation <input type="radio"/> Nonprofit Organization <input type="radio"/> Trust		
3 *APPLICANT'S LEGAL NAME CHADWICK G. NELSON		4 *Tax Identification Number (including dashes) 615-31-1234
5 TRADE NAME (if different from legal name) CHADWICK'S VACATION RENTALS CVR		6 *BUSINESS PHONE NUMBER (including area code) 817-845-3369
7 MAILING ADDRESS		
<input checked="" type="radio"/> Business <input type="radio"/> Home <input type="radio"/> Temporary <input type="radio"/> Other <input type="text"/>		
*Number, Street, and/or Post Office Box <input type="text"/> *Zip <input type="text"/> *City <input type="text"/> *State <input type="text"/> County <input type="text"/>		
123 MAIN 20170 HERNDON VA Fairfax		
8 DAMAGED PROPERTY ADDRESS(ES)		
*BUSINESS PROPERTY IS: <input checked="" type="radio"/> Owned <input type="radio"/> Leased		
Make this Address the same as Applicant's Mailing Address entered in Section 7		
*Number and Street Name <input type="text"/> *Zip <input type="text"/> *City <input type="text"/> *State <input type="text"/> *County <input type="text"/>		
123 MAIN 20170 HERNDON VA Fairfax		
Coverage Type: <input type="text"/> Insurance Company: Allstate Agent Name: Tim Brogan		
Phone Number of Insurance Agent: 703-774-1900 Policy Number: MXU123-JKL		
Add Another Insurance		
Add Another Damaged Property		
9 PROVIDE THE NAME(S) OF THE INDIVIDUAL(S) TO CONTACT FOR:		
Loss Verification Inspection Information necessary to process the Application		
*Name CHAD NELSON		*Name CHAD NELSON
*Telephone Number 817-845-3369		*Telephone Number 817-845-3369
10 ALTERNATE WAY TO CONTACT YOU		
Cell Number <input type="text"/>		E-mail <input type="text"/>
Fax Number <input type="text"/>		Other <input type="text"/>
11 BUSINESS ACTIVITY: VACATION RENTALS		12 NUMBER OF EMPLOYEES: (Pre-disaster) 4
13 * DATE BUSINESS ESTABLISHED: 01/01/2008		14 * CURRENT MANAGEMENT SINCE 01/01/2008
15 AMOUNT OF ESTIMATED LOSS:		
Real Estate <input type="text"/> Inventory <input type="text"/> Machinery & Equipment <input type="text"/> Leasehold Improvements <input type="text"/>		
16 *Do you own more than 50% or are you a Managing Member or General Partner of a corporation, partnership, limited partnership, or LLC? <input type="radio"/> Yes <input checked="" type="radio"/> No		
Previous		Next

Form 5 – Pages 2 and 3

Page 2 of Form 5 allows the business owner to provide information about any Partners or Affiliate Businesses.

Note: If a business is a partnership all members must listed with the % of ownership until the combined entries equal 100%

[illegible]



U.S. Small Business
Administration

[FAQs](#)
[Help](#)
[Contact Us](#)
[My Account](#)
[Logout](#)

[Loan Information](#)
[Search Declarations](#)
[Apply Online](#)
[Message Center](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

SBA Form 5 - Page 3 of 3

32 | ADDITIONAL SPACE:

Please refer to Item Number and Title

4000 characters remaining

Previous

Next

OMB Control No. 3208-0047
Exp. 05/01/2017

SBA.gov
3-Step Loan Process
FEMA Disaster Assistance

**Page 3
is used
for any
relevant
comme
nts**

Filing Requirements

Disaster Loan Application #2000003701 Progress

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate [document delivery options](#) are available if needed.

Complete the **Disaster Business Loan Application** (SBA Form 5).

✓ Disaster Business Loan Application

Update

Complete, sign and date each **Personal Financial Statement** (SBA Form 413) shown below.

CHADWICK R NELSON

Start

CRAIG BLACKLEY

Start

Complete each **Schedule of Liabilities** (SBA Form 2202) shown below.

CHADWICK G. NELSON

Start

Complete each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below.

CHADWICK G. NELSON

Start

CHADWICK R NELSON

Start

CRAIG BLACKLEY

Start

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

CHADWICK G. NELSON

Start

Read and accept the Truthful Information Certification.

Truthful Information Certification

Complete preceding section(s) first.

Submit Application and Supporting Documents.

Submit Application

Complete preceding section(s) first.

Now that the application is complete, the filing requirements on this page must be submitted / uploaded to complete the process.

Personal Financial Statement

Complete, sign and date each **Personal Financial Statement** (SBA Form 413) shown below.

CHADWICK R NELSON

Start

CRAIG BLACKLEY

Start

You can use this form to complete your personal financial statement or upload a financial statement you already have by scanning and uploading that document

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Personal Income

Please provide the sources of personal income of CHADWICK R NELSON.

If you are unable to enter data for this Personal Financial Statement now, click [here](#) to download a paper copy to submit offline.

Income amounts should be based on annual whole dollar amounts.

As of 12/15/2019 (MM/DD/YYYY)

Salary	\$45,000.00	Real Estate Income	\$175,000.00
Net Investment Income		Other Income ¹	

Description of Other Income (example - Alimony, Child Support, Disability, Pension, Social Security, etc.)
240 characters remaining

1 - Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

Previous

Next

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

If you indicated you have real estate you must complete this form, supplying additional information

Disaster Loan Application #2000003701 Progress

Personal Real Estate Owned

Please provide the information for real estate owned by CHADWICK R NELSON. List each parcel separately.

- Click "Add Another" to enter a new property.
- Scroll buttons below the real estate section can be used to move between pages of real estate.
- To remove a property, click the red X next to that property.

☐ I do not own real estate

Real Estate Owned

Property 1 X

Type of Property	Investment
Address	125 SIDNEY
City, State, Zip Code	ATLANTA, GA 30303
Date Purchased (MM/YYYY)	12/2018
Original Cost	\$145,000.00
Present Market Value ¹	\$450,000.00
Name of Mortgage Holder	
Street Address / PO Box	
City, State, Zip Code	
Mortgage Account Number	
Mortgage Balance ²	
Amount of Payment per Mo/Yr	
Status of Mortgage	

Page 1 of 1

1 - Market Value(s) will be totaled and displayed on the Personal Assets page.
2 - Mortgage Balance(s) will be totaled and displayed on the Personal Debts page.

Previous

Next

Personal Assets / Debits

The applicant and any partner would need to provide information on assets and debits

Disaster Loan Application #2000003701 Progress Save

Personal Assets

Please provide the personal assets for CHADWICK R NELSON.

- Click "Add Another" to enter a new Security (Stocks and Bonds).
- To remove a Security, click the red X next to the Security (Stocks and Bonds).

Delete	Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value
X						\$0.00
Add Another						Total Value of Stocks & Bonds: \$0.00
						Total Value for All Stocks and Bonds will display in Assets section below.

Assets

Cash on Hand & in Banks	\$35,000.00	Stocks & Bonds (Total from Stocks and Bonds Section)	\$0.00
Savings Accounts	\$45,000.00	Real Estate (Total from Real Estate Section)	\$450,000.00
IRA or Other Retirement Account	\$1,000,564.00	Automobiles - Total Present Value (Describe below, and include Year/Make/Model)	
Accounts & Notes Receivable		Other Personal Property (Describe below)	
Life Insurance - Cash Surrender Value Only (Describe below)		Other Assets (Describe below)	
		Total Assets	\$1,530,564.00

Life Insurance Held
(Give face amount and cash surrender value of policies - name of insurance company and beneficiaries.)

240 characters remaining

Other Personal Property and Other Assets
(Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and if delinquent, describe delinquency.)

240 characters remaining

Previous Next

Disaster Loan Application #2000003701 Progress Save

Personal Debts

Please provide the personal debts for CHADWICK R NELSON.

- Click "Add Another" to enter a new Noteholder.
- To remove Noteholder, click the red X next to the Noteholder.

Notes Payable to Banks & Others

Delete	Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral
X						
Add Another		Total of Current Balances: \$0.00				
		Current Balances will display in the Debts Section below.				

Debts

Accounts Payable	\$4,500.00	Loan on Life Insurance	
Notes Payable to Banks & Others (total of Current Balance from above)	\$0.00	Mortgages on Real Estate (total from Real Estate Section)	\$0.00
Installment Account (Auto)		Unpaid Taxes (Describe below)	
Monthly Payment		Other Liabilities (Describe below)	\$45,000.00
Installment Account (Other)		Total Debts	\$49,500.00
Monthly Payment			

Unpaid Taxes
(Describe in detail, as to type, as to whom payable, when due, amount, and to what property, if any, a tax lien attached.)

240 characters remaining

Other Debts
(Describe in detail.)

240 characters remaining

Contingent Liabilities

As Endorser or Co-Maker		Provision for Federal Income Tax	
Legal Claims & Judgments		Other Special Debt	

Previous Next

Schedule of Liabilities – SBA form 2202

Applicant would click on Schedule of Liabilities and either complete the SBA form or upload the applicant's document

Complete each *Schedule of Liabilities* (SBA Form 2202) shown below.

CHADWICK G. NELSON

Start



U.S. Small Business
Administration

[Loan Information](#)

[Search Declarations](#)

[Apply Online](#)

[Message Center](#)

[FAQs](#) [Help](#) [Contact Us](#) [My Account](#) [Logout](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

Schedule of Liabilities - (Notes, Mortgages and Accounts Payable)

This form is provided for your convenience in responding to filing requirements in Item 2 on the application, SBA Form 5. You may use your own form if you prefer. The information contained in this schedule is a supplement to your balance sheet and should balance to the liabilities presented on that form.

If you are unable to enter data for the Schedule of Liabilities now, click [here](#) to download a paper copy to submit offline.

Name: CHADWICK G. NELSON

Date of Schedule:

☐ I have NO Debts

- Click "Add Another" to enter a new creditor.
- To remove a creditor, click the red X next to the creditor.

Schedule of Liabilities

Delete	Name of Creditor	Original Amount	Original Date (MM/YYYY)	* Current Balance	Current?	Maturity Date (MM/YYYY)	* Payment Amount	* Month or Year	How Secured
X	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Add Another

Previous

Next

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Uploaded 4506T



FAQs Help Contact Us My Account Logout
Loan Information Search Declarations Apply Online Message Center

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

- You must check the box in the signature area to acknowledge you have the authority to sign and request the information not be processed and returned to you if the box is unchecked.

Name shown on tax return. If a joint return, the name shown first.
CHADWICK R NELSON

First SSN, individual taxpayer identification number
415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code
123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address

Address Line 1 Address Line 2 City State Zip Code

Tax Form Number(s)
1040

Year or period requested
2018, 2017, 2016

Signature of taxpayer(s).

I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the Form 4506-T on behalf of the taxpayer.

NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

- ☒ Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

Previous

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

Request for Transcript of Tax Return - Download / Upload

- Download the completed Request for Transcript Of Tax Return for CHADWICK R NELSON

The data collection for your Request for Transcript of Tax Return (IRS Form 4506-T) is complete. Click the download button below to save your document.

Download

- Sign and date the document.

Once downloaded and printed, be sure to sign and date the document.

- Include the signed document with your application.

Scan and attach your signed Request for Transcript of Tax Return (IRS Form 4506-T).

File Name

Browse ...

Upload

Attached file must be an unprotected file in PDF format less than 38MB.

OR

If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined in the document delivery options page.

The signed paper document must be received by the SBA before processing of your application can begin.

☐ I agree to deliver a copy of the completed document to the SBA.

Previous

Next

The 4506T can be uploaded once the form is printed and signed. You would need to save a copy on your desktop, once saved browse find the document and upload.

You could also opt to deliver offline

Electronically file 4506T

Each Applicant and Partner must submit a 4506T

Complete each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below.

CHADWICK G. NELSON

Start

CHADWICK R NELSON

Start

CRAIG BLACKLEY

Start



U.S. Small Business
Administration

[FAQs](#) [Help](#) [Contact Us](#) [My Account](#) [Logout](#)

[Loan Information](#) [Search Declarations](#) [Apply Online](#) [Message Center](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

Name shown on tax return. If a joint return, the name shown first.

CHADWICK G. NELSON

First SSN, individual taxpayer identification number, or employer identification number

415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code

123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address

Address Line 1 Address Line 2 City State Zip Code

Title (of taxpayer or person authorized to obtain the tax information requested)

Tax Form Number(s)

Year or period requested

12/31/2018

12/31/2017

12/31/2016

Enter the ending date of the fiscal year or period using the MM/DD format for each of the years shown below.

Signature of taxpayer(s).

I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.

NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

☐ Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

Request for Transcript of Tax Return

SBA requires you to complete the IRS Form 4506-T as a part of your disaster loan application submission. The form authorizes the IRS to provide federal income tax information directly to SBA. Please use this page to enter the additional data needed to populate IRS Form 4506-T.

Name shown on tax return. If a joint return, the name shown first.

CHADWICK G. NELSON

First SSN, individual taxpayer identification number, or employer identification number

415-31-1234

Current address (including apt., room, or suite no.), city, state, and ZIP code

123 MAIN, HERNDON, VA 20170

Previous address shown on the last return filed if different from current address

Address Line 1 Address Line 2 City State Zip Code

Title (of taxpayer or person authorized to obtain the tax information requested)

Tax Form Number(s)

Year or period requested

12/31/2018

12/31/2017

12/31/2016

Enter the ending date of the fiscal year or period using the MM/DD format for each of the years shown below.

Signature of taxpayer(s).

I declare that I am either the taxpayer whose name is shown on line 1a or 2a, or a person authorized to obtain the tax information requested. If the request applies to a joint return, at least one spouse must sign. If signed by a corporate officer, 1 percent or more shareholder, partner, managing member, guardian, tax matters partner, executor, receiver, administrator, trustee, or party other than the taxpayer, I certify that I have the authority to execute Form 4506-T on behalf of the taxpayer.

NOTE: For transcripts being sent to a third party, this form must be received within 120 days of the signature date.

☒ Signatory attests that he/she has read the attestation clause and upon so reading declares that he/she has the authority to sign the Form 4506-T.

Previous

Next


CMB Control No. 1545-1872

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

4506T Uploaded Successful

 U.S. Small Business Administration

FAQs | Help | Contact Us | My Account | Logout

Loan Information | Search Declarations | Apply Online | Message Center

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Request for Transcript of Tax Return - Download / Upload

- Download the completed Request for Transcript Of Tax Return for CHADWICK G. NELSON
The data collection for **your** Request for Transcript of Tax Return (IRS Form 4506-T) is complete.
Click the download button below to save **your** document.
- Sign and date the document.
Once downloaded and printed, be sure to **sign** and **date** the document.
- Include the signed document with your application.
Your document has been successfully uploaded.
The file **4506 T.pdf** has been associated with your application. [Remove](#) this file to replace it.
Click the Next button to continue.

SBA.gov3-Step Loan ProcessFEMA Disaster Assistance

Complete each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below.

✓ CHADWICK G. NELSON

Document attached

✓ CHADWICK R NELSON

Document attached

✓ CRAIG BLACKLEY

Document attached

Once the 4506 T is uploaded you will receive a message back indicating the transmittal was successful. Make sure all fields are complete. All partners must submit this form for their individual and business taxes.

Tax Returns

To complete your application you must upload your most recent tax returns.

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

CHADWICK G. NELSON

Start



[Loan Information](#) [Search Declarations](#) [Apply Online](#) [Message Center](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

Federal Tax Return - Upload

• Include the document with your application.

Scan and attach the Federal Tax Return for the Applicant Business.

File Name

Attached file must be an unprotected file in PDF format less than 38MB.

OR

If you are unable to attach a completed copy of the document, you may skip this step and submit it offline by other methods outlined in the [document delivery options](#) page.

The document must be received by the SBA before processing of your application can begin.

☐ I agree to deliver a copy of the completed document to the SBA.

Previous

Next

Taxes would be scanned and saved on the desktop. You would browse your desktop and then upload the tax returns.

SBA.gov

3-Step Loan Process

FEMA Disaster Assistance

Certificate as to Truthful Information

Read and accept the Truthful Information Certification.

Truthful Information Certification

Start



[FAQs](#) [Help](#) [Contact Us](#) [My Account](#) [Logout](#)

[Loan Information](#) [Search Declarations](#) [Apply Online](#) [Message Center](#)

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Save

Certification as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

WARNING: Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

* ☐ I Certify

Previous

Next

Filing Requirements Complete

You can see that all filing requirements no longer say “start” what shows now is all filing requirements have been updated and the application is ready to submit

Disaster Loan Application #2000003701 Progress

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate [document delivery options](#) are available if needed.

Complete the **Disaster Business Loan Application** (SBA Form 5).

✓ Disaster Business Loan Application

Update

Complete, sign and date each **Personal Financial Statement** (SBA Form 413) shown below.

CHADWICK R NELSON

Start

CRAIG BLACKLEY

Start

Complete each **Schedule of Liabilities** (SBA Form 2202) shown below.

CHADWICK G. NELSON

Start

Complete each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below.

CHADWICK G. NELSON

Start

CHADWICK R NELSON

Start

CRAIG BLACKLEY

Start

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

CHADWICK G. NELSON

Start

Read and accept the Truthful Information Certification.

Truthful Information Certification

Complete preceding section(s) first.

Submit Application and Supporting Documents.

Submit Application

Complete preceding section(s) first.

Federal Disaster Loans for Businesses, Individuals, Homeowners, and Farmers

Disaster Loan Application #2000003701 Progress

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate [document delivery options](#) are available if needed.

Complete the **Disaster Business Loan Application** (SBA Form 5).

✓ Disaster Business Loan Application

Update

Complete, sign and date each **Personal Financial Statement** (SBA Form 413) shown below.

✓ CHADWICK R NELSON

Update

✓ CRAIG BLACKLEY

Update

Complete each **Schedule of Liabilities** (SBA Form 2202) shown below.

✓ CHADWICK G. NELSON

Update

Complete each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below.

✓ CHADWICK G. NELSON

Document attached Update

✓ CHADWICK R NELSON

Document attached Update

✓ CRAIG BLACKLEY

Document attached Update

Complete copies, including all schedules, of the most recent Federal income tax returns for the applicant business; an explanation if not available

✓ CHADWICK G. NELSON

Document attached Update

Read and accept the Truthful Information Certification.

✓ Truthful Information Certification

Update

Submit Application and Supporting Documents.

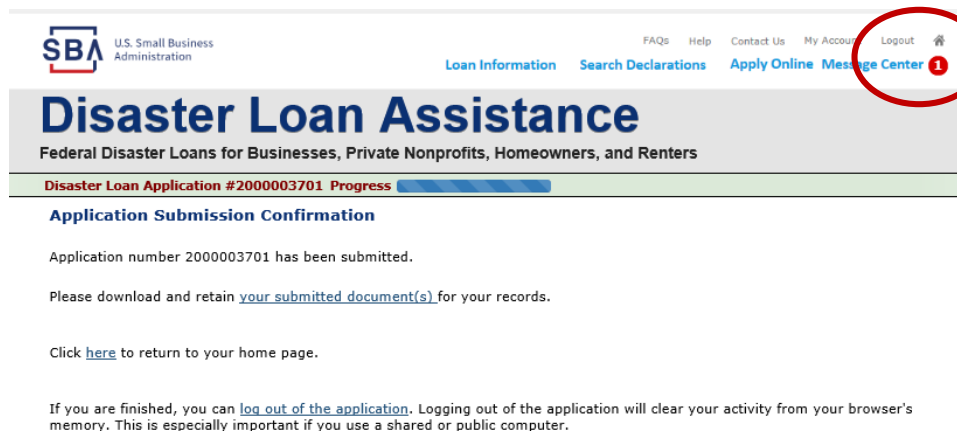
Preview Electronic Loan Application

Preview

Submit Application

Submit

Application Successfully Submitted



SBA U.S. Small Business Administration

Loan Information Search Declarations Apply Online **Message Center** 1

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003701 Progress

Application Submission Confirmation

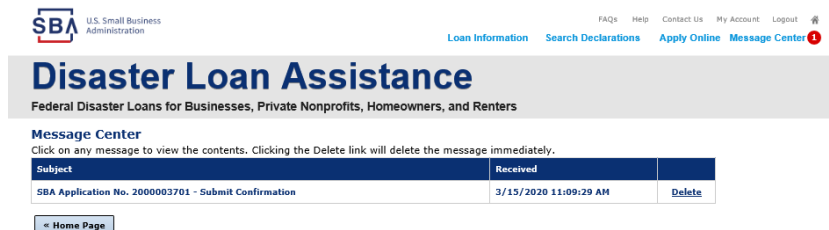
Application number 2000003701 has been submitted.

Please download and retain [your submitted document\(s\)](#) for your records.

Click [here](#) to return to your home page.

If you are finished, you can [log out of the application](#). Logging out of the application will clear your activity from your browser's memory. This is especially important if you use a shared or public computer.

Once the application is successfully submitted you will get this page. In the right hand corner a message indicator will appear. The message confirms submittal of the application



SBA U.S. Small Business Administration

Loan Information Search Declarations Apply Online **Message Center** 1

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Message Center


Click on any message to view the contents. Clicking the Delete link will delete the message immediately.

Subject	Received	
SBA Application No. 2000003701 - Submit Confirmation	3/15/2020 11:09:29 AM	Delete


[Home Page](#)



Request for Transcript of Tax Return - Download / Upload

Once you have downloaded your tax returns you can upload.

Disaster Loan Application #2000003700 Progress  Save

Request for Transcript of Tax Return - Download / Upload

- Download the completed **Request for Transcript Of Tax Return** for **JOHN WESLEY JONES Jr.**
The data collection for **your** Request for Transcript of Tax Return (IRS Form 4506-T) is complete.
Click the download button below to save **your** document.

- Sign and date the document.
Once downloaded and printed, be sure to **sign** and **date** the document.
- Include the signed document with your application.
Scan and attach your signed **Request for Transcript of Tax Return (IRS Form 4506-T)**.

File Name
 ELA2000003700-JOHN W JONES Jr.-Request for Transcript of Tax Return 



Attached file must be an unprotected file in PDF format less than 38MB.

OR


If you are unable to attach a signed copy of the printed document, you may skip this step and submit it offline by other methods outlined in the [document delivery options](#) page.

The signed paper document must be received by the SBA before processing of your application can begin.

☐ I agree to deliver a copy of the completed document to the SBA.


 

Successfully Uploaded will appear when finished.
Then click “Next” to continue the process.

Disaster Loan Application #2000003700 Progress  Save

!!! ALERT !!! Please save your data by clicking the SAVE button shown in the upper right.



Request for Transcript of Tax Return - Download / Upload

- Download the completed **Request for Transcript Of Tax Return** for **JOHN WESLEY JONES Jr.**
The data collection for **your** Request for Transcript of Tax Return (IRS Form 4506-T) is complete.
Click the download button below to save **your** document.

- Sign and date the document.
Once downloaded and printed, be sure to **sign** and **date** the document.
- Include the signed document with your application.

Your document has been successfully uploaded.

The file [ELA2000003700-JOHN W JONES Jr.-Request for Transcript of Tax Return.pdf](#) has been associated with your application.
[Remove](#) this file to replace it.

Click the Next button to continue.

Filing Requirements

Once the tax returns are complete sign the final Truthful Information Statement.

Disaster Loan Application #2000003704 Progress

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate document delivery options are available if needed.

Complete the **Disaster Home / Sole Proprietor Loan Application** (SBA Form 5C).

✓ Disaster Home / Sole Proprietor Loan Application

Update

Complete and sign each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

✓ JOHN WESLEY JONES Jr.

Document attached

Update

✓ JWJ BUILDERS

Document attached

Update

Read and accept the Truthful Information Certification.

Truthful Information Certification

Start

Submit Application and Supporting Documents.

Submit Application

Complete preceding section(s) first.

WHILE NOT NECESSARY TO ACCEPT YOUR APPLICATION, YOU MAY BE REQUIRED TO SUPPLY THE FOLLOWING INFORMATION TO PROCESS THE APPLICATION. IF REQUESTED, PLEASE PROVIDE WITHIN 7 DAYS OF THE INFORMATION REQUEST:

Disaster Loan Application #2000003700 Progress

Save

Certification as to Truthful Information

By certifying this application, you certify that all information in your application and submitted with your application is true and correct to the best of your knowledge, and that you will submit truthful information in the future.

WARNING: Whoever wrongfully misapplies the proceeds of an SBA disaster loan shall be civilly liable to the Administrator in an amount equal to one-and-one half times the original principal amount of the loan under 15 U.S.C. 636(b). In addition, any false statement or misrepresentation to SBA may result in criminal, civil or administrative sanctions including, but not limited to: 1) fines and imprisonment, or both, under 15 U.S.C. 645, 18 U.S.C. 1001, 18 U.S.C. 1014, 18 U.S.C. 1040, 18 U.S.C. 3571, and any other applicable laws; 2) treble damages and civil penalties under the False Claims Act, 31 U.S.C. 3729; 3) double damages and civil penalties under the Program Fraud Civil Remedies Act, 31 U.S.C. 3802; and 4) suspension and/or debarment from all Federal procurement and non-procurement transactions. Statutory fines may increase if amended by the Federal Civil Penalties Inflation Adjustment Act Improvements Act of 2015

★ ☒ I Certify

Previous

Next

Submit Application

Finally you can submit your application when the “Submit” icon appears.

Disaster Loan Application #2000003700 Progress

Filing Requirements

The following sections are required for all loan applications. A green check mark indicates that a section has been completed. Alternate [document delivery options](#) are available if needed.

Complete the **Disaster Home / Sole Proprietor Loan Application** (SBA Form 5C).

✓ Disaster Home / Sole Proprietor Loan Application

Update

Complete and sign each **Request for Transcript of Tax Return** (IRS Form 4506-T) shown below. This income information, obtained from the IRS, will help us determine your repayment ability.

✓ JOHN WESLEY JONES Jr.

Document attached

Update

Read and accept the Truthful Information Certification.

✓ Truthful Information Certification

Update

Submit Application and Supporting Documents.

Preview Electronic Loan Application


Preview


Submit Application

Submit

Application Submission Confirmation

After submission you will see that your application number has been submitted.



[FAQs](#) [Help](#) [Contact Us](#) [My Account](#) [Logout](#) 

[Loan Information](#) [Search Declarations](#) [Apply Online](#) [Message Center](#) 1

Disaster Loan Assistance

Federal Disaster Loans for Businesses, Private Nonprofits, Homeowners, and Renters

Disaster Loan Application #2000003700 Progress

Application Submission Confirmation

Application number 2000003700 has been submitted.

Please download and retain [your submitted document\(s\)](#) for your records.

Click [here](#) to return to your home page.

If you are finished, you can [log out of the application](#). Logging out of the application will clear your activity from your browser's memory. This is especially important if you use a shared or public computer.

Montana District Office Contacts

- Thomas White
 - Thomas.white@sba.gov
 - 406.202.1611
- Rena Carlson
 - Lorena.Carlson@sba.gov
 - 406.202.3401
- Martin DeWitt
 - Martin.dewitt@sba.gov
 - 406.459.5347